

OTHERS KIM HIN JOO (MALAYSIA) BERHAD ("KHJ" OR THE "COMPANY") PROPOSED INTERNAL REORGANISATION

KIM HIN JOO (MALAYSIA) BERHAD

Type	Announcement
Subject	OTHERS
Description	KIM HIN JOO (MALAYSIA) BERHAD ("KHJ" OR THE "COMPANY") PROPOSED INTERNAL REORGANISATION

We refer to the announcements dated 10 October 2025, 27 November 2025 and 9 December 2025 in relation to the Proposed Internal Reorganisation. Unless otherwise defined, the definitions set out in the previous announcements shall apply herein.

On behalf of the Board, UOBKH wishes to announce that Bursa Securities has vide its letter dated 11 February 2026 resolved to approve the admission to the Official List and the listing of and quotation for the entire enlarged issued share capital of Arvex of 380,000,002 Arvex Shares on the "Consumer Products & Services" sector of the ACE Market of Bursa Securities, in place of KHJ Shares which shall be delisted.

Arvex will assume the Stock Code and ISIN Code of KHJ. However, the Stock Short Name of Arvex will be "ARVEX".

KHJ, Arvex and UOBKH are required to comply with the following:-

1. to make the relevant announcements pursuant to Paragraph 8.2 of Guidance Note 15 ("GN15") of the ACE Market Listing Requirements ("LR").
2. to notify Bursa Securities in writing 2 clear market days prior to the crediting by Bursa Malaysia Depository Sdn Bhd of the entire issued share capital of Arvex into the respective securities accounts and announce the same via Bursa LINK.
3. to furnish Bursa Securities with a letter confirming that all approvals of the relevant authorities have been obtained together with a copy each of all the said letters.
4. to furnish Bursa Securities with a letter of compliance pursuant to Rule 2.12 of the LR together with a copy of the duly executed Constitution of Arvex.
5. to furnish Bursa Securities with a written confirmation that Arvex complies with the public shareholdings spread requirements pursuant to Rule 8.02(1) of the LR and a certificate of distribution of shares in the format contained Part B(1)(f) of Annexure GN15-A of the LR. In this respect, Arvex must comply with the public shareholdings spread requirements pursuant to Rule 8.02(1) of the LR upon the admission of Arvex Shares to the Official List.
6. to furnish Bursa Securities with the letter of undertaking in the format prescribed in Annexure GN15-B of the LR duly executed by Arvex together with a certified true copy of the Board of Directors' resolution authorising the signatory, prior to the admission of Arvex to the Official List.
7. to furnish Bursa Securities with the confirmation letters duly signed by the Directors to be appointed to the Arvex's Board (in the format prescribed in Annexures GN15-C and GN15-D of the LR), immediately after their appointments and in any event, before making the relevant announcement pursuant to Rule 8.2 of GN15 of the LR.
8. to furnish Bursa Securities with a confirmation that the requirements stipulated under Rules 15.02, 15.09 and 15.10 of the LR have been duly complied together with the relevant document supporting the same prior to the admission of Arvex to the Official List.
9. to furnish Bursa Securities with a copy of the certificate of lodgement of the court order sanctioning the scheme of arrangement after it has been filed with the Companies Commission of Malaysia.

10. to furnish Bursa Securities with a certified true copy of the resolution passed by the shareholders of

KHJ in general meeting approving the Proposed Internal Reorganisation prior to the admission of Arvex to the Official List.

11. to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Internal Reorganisation is completed.

12. to inform Bursa Securities upon completion of the Proposed Internal Reorganisation.

This announcement is dated 23 February 2026.

Announcement Info

Company Name	KIM HIN JOO (MALAYSIA) BERHAD
Stock Name	KHJB
Date Announced	23 Feb 2026
Category	General Announcement for PLC
Reference Number	GA1-23022026-00087