THIS NOTICE IS FOR YOUR INFORMATION ONLY. YOU ARE NOT REQUIRED TO TAKE ANY ACTION.

KIM HIN JOO (MALAYSIA) BERHAD
Registration No. 197801000642 (37655-U)
(Incorporated in Malaysia)

NOTICE TO SHAREHOLDERS

IN RELATION TO THE

ENTITLEMENT DATE FOR THE EXCHANGE OF ALL ORDINARY SHARES IN KIM HIN JOO (MALAYSIA) BERHAD ("KHJ") ("KHJ SHARE(S)") WITH NEW ORDINARY SHARES IN ARVEX BERHAD ("ARVEX") ("ARVEX SHARE(S)") ON THE BASIS OF 1 NEW ARVEX SHARE FOR EVERY 1 EXISTING KHJ SHARE HELD ("SHARES EXCHANGE"), VIA A SCHEME OF ARRANGEMENT UNDER SECTION 366 OF THE COMPANIES ACT, 2016 AND SUSPENSION OF TRADING OF KHJ SHARES TO FACILITATE THE SHARES EXCHANGE

Adviser

UOBKayHian

UOB Kay Hian (M) Sdn Bhd
(Registration No. 199001003423 (194990-K))
(A Participating Organisation of Bursa Malaysia Securities Berhad)

IMPORTANT DATES

Entitlement date and time for the Shares Exchange	:	5.00 p.m. on Thursday, 27 August 2026
Last date and time for trading of KHJ Shares	:	5.00 p.m. on Monday, 24 August 2026
Suspension of trading of KHJ Shares	:	With effect from 9.00 a.m. on Wednesday, 26 August 2026

This Notice is dated 12 August 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:-

"ACE Market"	:	ACE Market of Bursa Securities
"Act"	:	Companies Act, 2016
"Arvex"	:	Arvex Berhad (Registration No.: 202501045449 (1646857-P))
"Arvex Share(s)"	:	Ordinary share(s) in Arvex
"Board"	:	Board of Directors of KHJ
"Bursa Depository"	:	Bursa Malaysia Depository Sdn Bhd (Registration No.: 198701006854 (165570-W))
"Bursa Securities"	:	Bursa Malaysia Securities Berhad (Registration No.: 200301033577 (635998-W))
"CCM"	:	Meeting of our shareholders convened pursuant to an order of the High Court under Section 366(1) of the Act, including any meetings of our shareholders which are held pursuant to an adjournment in accordance with Section 366(2) of the Act
"CDS"	:	Central Depository System
"CDS Account(s)"	:	Securities account maintained through the Central Depository System operated by Bursa Depository
"Director(s)"	:	The director(s) of a company having the meaning given in Section 2(1) of the Act and Section 2(1) of the Capital Markets and Services Act 2007
"EGM"	:	Extraordinary General Meeting
"Entitled Shareholder(s)"	:	Our shareholder(s) whose name(s) appears in the Record of Depositors of our Company on the Entitlement Date
"Entitlement Date"	:	5.00 p.m. on Thursday, 27 August 2026, being the specific time and date set by our Board on which the Entitled Shareholders must be registered in KHJ's Record of Depositors in order to be entitled to Arvex Shares pursuant to the Shares Exchange
"Explanatory Statement/Circular"	:	The explanatory statement/circular dated 2 March 2026 to our shareholders pursuant to Section 369 of the Act in relation to the Internal Reorganisation
"High Court"	:	High Court of Malaya
"Internal Reorganisation"	:	Internal reorganisation by way of Scheme of Arrangement comprising the Shares Exchange and Transfer of Listing Status
"KHJ" or our "Company"	:	Kim Hin Joo (Malaysia) Berhad (Registration No.: 197801000642 (37655-U))
"KHJ Group" or our "Group"	:	Collectively, KHJ and its subsidiaries
"KHJ Share(s)"	:	Ordinary share(s) in KHJ

"Market Day"	:	Any day(s) between Monday to Friday (inclusive), excluding public holidays, and a day on which Bursa Securities is open for trading of securities
"Notice"	:	This notice to shareholders dated 12 August 2026 in relation to the Entitlement Date for the Shares Exchange
"Official List"	:	Official List of the ACE Market
"Record of Depositors"	:	A record of depositors maintained by Bursa Depository under the Rules of Bursa Depository, as issued by the SICDA
"Rules"	:	Rules on Take-Overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia
"Rules of Bursa Depository"	:	The rules of Bursa Depository as issued pursuant to the SICDA as amended from time to time
"Scheme Agreement"	:	The scheme agreement dated 10 October 2025, entered into between our Company and Arvex for the implementation of the Internal Reorganisation through the Scheme of Arrangement
"Scheme of Arrangement"	:	A scheme of arrangement between our Company and our shareholders under Section 366 of the Act to effect the Internal Reorganisation
"Shares Exchange"	:	Shares exchange of 380,000,000 KHJ Shares, representing the entire issued share capital of KHJ with 380,000,000 new Arvex Shares on the basis of 1 new Arvex Share for every 1 existing KHJ Share held on the Entitlement Date
"SICDA"	:	Securities Industry (Central Depositories) Act, 1991
"Transfer of Listing Status"	:	Assumption of the listing status of our Company by Arvex as well as the admission of Arvex to and withdrawal of our Company from the Official List with the listing of and quotation for all Arvex Shares on the ACE Market
"UOBKH" or "Principal Adviser"	:	UOB Kay Hian (M) Sdn Bhd (Registration No.: 199001003423 (194990-K))

All references to "we", "us", "our" and "ourselves" in this Notice are to KHJ or KHJ Group save where the context otherwise required, and references to "you" or "your" are to the shareholders of KHJ.

Words incorporating the singular shall, where applicable, include the plural and vice versa. Words incorporating the masculine gender shall, where applicable, include the feminine and neuter genders and vice versa. Any reference to persons shall include a corporation, unless otherwise specified.

Any reference in this Notice to any enactment is a reference to that enactment as for the time being amended or re-enacted. Any reference to a time of day in this Notice shall be a reference to Malaysian time, unless otherwise specified.

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NOTICE TO OUR SHAREHOLDERS IN RELATION TO THE ENTITLEMENT DATE FOR THE SHARES EXCHANGE CONTAINING:-

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KIM HIN JOO (MALAYSIA) BERHAD

Registration No. 197801000642 (37655-U)
(Incorporated in Malaysia)

Registered Office
Wisma Pang Cheng Yean
Lot 5205C, Jalan Perindustrian Balakong Jaya 1/3
Kawasan Perindustrian Balakong Jaya
43300 Seri Kembangan
Selangor Darul Ehsan

12 August 2026

Board of Directors:-

Pang Kim Hin	*Non-Independent Non-Executive Chairman*
Pang Fu Wei	*Managing Director*
Goh Poh Teng	*Executive Director*
Chew Soo Lin	*Senior Independent Non-Executive Director*
Kor Yann Ning	*Independent Non-Executive Director*
Hew Moh Yung	*Independent Non-Executive Director*

To: Our shareholders

Dear Sir/Madam,

ENTITLEMENT DATE FOR THE SHARES EXCHANGE AND SUSPENSION OF TRADING OF KHJ SHARES TO FACILITATE THE SHARES EXCHANGE

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1. INTRODUCTION

On 10 October 2025, UOBKH had, on behalf of our Board, announced that our Company proposes to undertake the Internal Reorganisation and has entered into the Scheme Agreement with Arvex, a newly incorporated company established to facilitate the implementation of the Internal Reorganisation and upon completion thereof, to serve as our holding company.

On 19 January 2026, the High Court had granted an order for the convening of the CCM for the consideration and voting on the Scheme of Arrangement within 6 months from the date of the High Court order.

On 23 February 2026, UOBKH had, on behalf of our Board, announced that Bursa Securities had approved the admission of Arvex to the Official List as well as the listing of and quotation for the entire enlarged issued share capital of Arvex of 380,000,002 Arvex Shares on the "Consumer Products & Services" sector of the ACE Market, in place of KHJ Shares which shall be delisted. Arvex will assume KHJ's Stock Code and International Securities Identification Number (ISIN) upon completion of the Internal Reorganisation, the Stock Short Name of Arvex will, however, be "ARVEX".

On 16 April 2026, our Board announced that our shareholders had approved the Internal Reorganisation at the CCM and EGM held on even date.

On 24 June 2026, UOBKH had, on behalf of our Board, announced that the High Court has sanctioned and approved the Scheme of Arrangement pursuant to Section 366 of the Act. The Shares Exchange will become effective upon the lodgment of the sealed Court Order with the Registrar of Companies.

On 11 August 2026, UOBKH had, on behalf of our Board, announced that the Entitlement Date is at 5.00 p.m. on Thursday, 27 August 2026.

THE PURPOSE OF THIS NOTICE IS TO PROVIDE YOU WITH INFORMATION RELATING TO THE ENTITLEMENT DATE AND THE SUSPENSION OF TRADING OF KHJ SHARES TO FACILITATE THE SHARES EXCHANGE. NO ACTION IS REQUIRED ON YOUR PART. THIS NOTICE SHOULD BE READ TOGETHER WITH THE EXPLANATORY STATEMENT/CIRCULAR.

2. NOTICE OF ENTITLEMENT DATE FOR THE SHARES EXCHANGE

Under the Shares Exchange, you will receive new Arvex Shares in exchange for your KHJ Shares held on the Entitlement Date, on the following basis:-

1 Arvex Share	**For every 1 existing KHJ Share held as at the Entitlement Date**

If your name appears in the Record of Depositors of KHJ at the close of business at 5.00 p.m. on Thursday, 27 August 2026, you shall be entitled to participate in the Shares Exchange and you shall qualify for entitlement only in respect of:-

(i) those KHJ Shares transferred to your CDS Account on or before 4.30 p.m. on Thursday, 27 August 2026; and

(ii) those KHJ Shares bought on Bursa Securities on a cum-entitlement basis according to the Rules of Bursa Securities, including any amendment that may be made from time to time.

As Bursa Securities has prescribed KHJ Shares to be deposited with the CDS pursuant to Section 14(1) of the SICDA, all dealings in KHJ Shares are and will be subject to the provisions of the SICDA and the Rules of Bursa Depository.

Upon completion of the Shares Exchange, Arvex will become the new holding company of KHJ Group. Thereafter, KHJ will undertake the Transfer of Listing Status, whereby:-

(i) KHJ and KHJ Shares will be withdrawn from the Official List; and

(ii) Arvex will be admitted to the Official List in place of KHJ, with the listing of and quotation for the entire issued share capital of Arvex, comprising up to 380,000,002 Arvex Shares, on the ACE Market.

Accordingly, any dealings in Arvex Shares will be subject to the provisions of the SICDA and the Rules of Bursa Depository.

The new Arvex Shares to be issued pursuant to the Shares Exchange shall, upon allotment and issue, rank *pari passu* in all respects with each other and with the existing 2 issued Arvex Shares.

3. SUSPENSION OF TRADING OF KHJ SHARES AND LISTING OF AND QUOTATION FOR THE NEW ARVEX SHARES

In order to facilitate the Shares Exchange, the trading of KHJ Shares on the ACE Market will be suspended from 9.00 a.m. on Wednesday, 26 August 2026, being 1 Market Day prior to the Entitlement Date. Accordingly, the last time and day for trading of KHJ Shares on the ACE Market shall be at 5.00 p.m. on Monday, 24 August 2026.

The suspension of trading of KHJ Shares will continue until the admission of Arvex to the Official List and new Arvex Shares to be issued under the Shares Exchange are listed and quoted on the ACE Market.

Arvex Shares will be listed and quoted on the ACE Market upon completion of the Shares Exchange and Transfer of Listing Status.

The listing of and quotation for Arvex Shares will commence after the receipt of confirmation from Bursa Depository that all the CDS Accounts of the Entitled Shareholders in respect of the Shares Exchange have been duly credited and notices of allotment have been despatched to them.

For information purposes, upon listing on the ACE Market, Arvex's Stock Code, Stock Short Name and ISIN code are as follows:-

Stock Code	: 0210
Stock Short Name	: ARVEX
ISIN Code	: MYQ0210OO003

4. PROCEDURES FOR THE SHARES EXCHANGE

YOU ARE NOT REQUIRED TO TAKE ANY ACTION.

You will receive 1 Arvex Share for every 1 existing KHJ Share held on the Entitlement Date and in the manner as set out in Section 2 of this Notice. All KHJ Shares deposited in your CDS Account on the Entitlement Date will be debited and the new Arvex Shares will be allotted and credited directly into the same CDS Account in which your existing KHJ Shares are currently deposited. No physical share certificate will be issued to you in respect of Arvex Shares. However, a notice of allotment will be despatched to you at the address shown on our Record of Depositors as at the Entitlement Date.

The allotment of Arvex Shares will be made within 8 Market Days from the Entitlement Date.

5. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by our Board, and they individually and collectively accept full responsibility for the accuracy of the information contained in this Notice and confirm that, after making all reasonable enquiries and to the best of their knowledge and belief, there are no false or misleading statements contained in this Notice or other facts, the omission of which would make any statements or information in this Notice false or misleading.

6. CONSENTS

UOBKH and Boardroom Share Registrars Sdn Bhd have given and have not subsequently withdrawn their written consents to the inclusion of their respective names in this Notice and all references thereto, in the form and context in which they appear.

7. FURTHER INFORMATION

All enquiries concerning this Notice should be addressed to our Share Registrar, whose contact details are as follows:-

Boardroom Share Registrars Sdn Bhd
(Registration No. 199601006647 (378993-D))
11th Floor, Menara Symphony
No. 5, Jalan Professor Khoo Kay Kim
Seksyen 13
46200 Petaling Jaya
Selangor Darul Ehsan

Tel : (03) 7890 4700
Fax: (03)7890 4670

Yours faithfully,
For and on behalf of the Board of
KIM HIN JOO (MALAYSIA) BERHAD

Pang Kim Hin
Non-Independent Non-Executive Chairman